THE ROAD TO 5G

By 2025 it is estimated there will be 1.1 billion mobile 5G connections worldwide. With a large-scale roll-out set to occur much earlier than originally anticipated, the race is on to deliver!

5G STANDARDIZATION TIMELINE

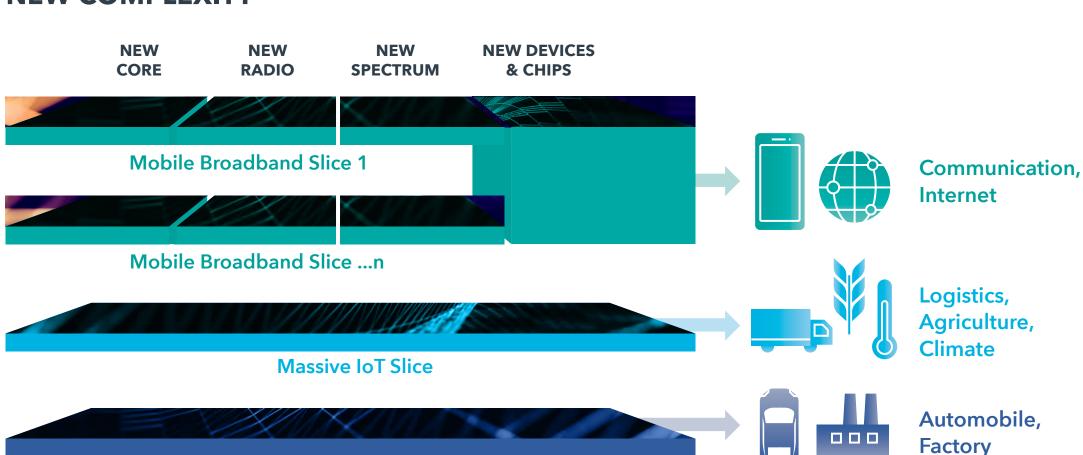


AND GREAT EXPECTATIONS

COMPLEX NEW CHALLENGES

As wireless network infrastructures and devices begin to approach the new 5G standards, the rapid rate of acceleration has brought with it a host of new challenges ...

NEW COMPLEXITY



must contend with new goals and expectations:

Alongside increased complexity, 5G service providers

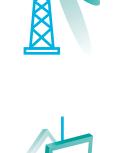
Mission-critical IoT Slice



WHAT'S DIFFERENT WITH 5G? As 5G introduces millimeter wave (mmWave) frequencies into the mix, cells are smaller and closer - with crazy new beamforming going on. What we saw in recent runs:

TESTING DATA SERVICES IN THE FIELD -

Beam acquisition is tricky -Mobility is not yet implemented 4G anchor cell is still needed well in some areas - a device may



enabled for that need The user experience is

and not all 4G bands are



detach and ping-pong between 4G and 5G connectivity Max download speed is 1.8Gbps thus far - but many popular



the cell site is critical for testing purposes

impacted by how the device is

held - the angle of the device to



big-name applications are not yet ready for 5G speeds

Accurately testing 5G needs a host of new gear in tow for troubleshooting:

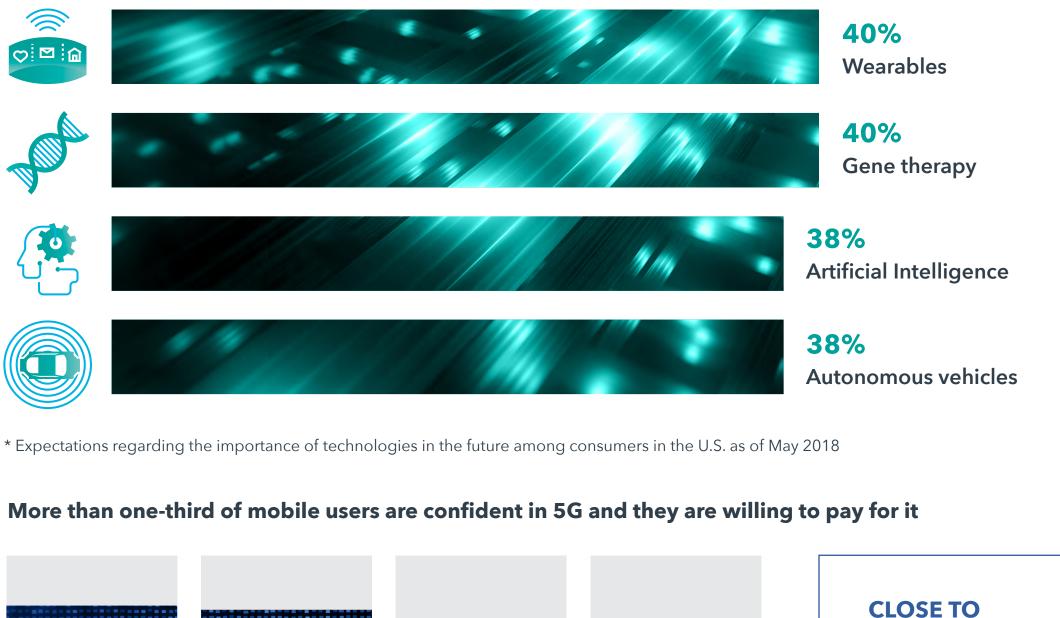
BEST TOOLS FOR THE JOB



the future. Ahead of developments such as AI and autonomous vehicles.

U.S. consumers ranking technologies as very important, 2018* **47%**

Almost half of Americans expect 5G technology and networks to be very important in



88% 87%

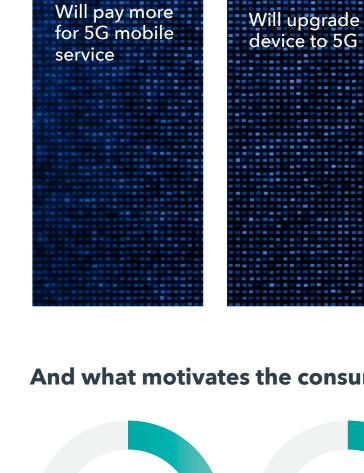
78%

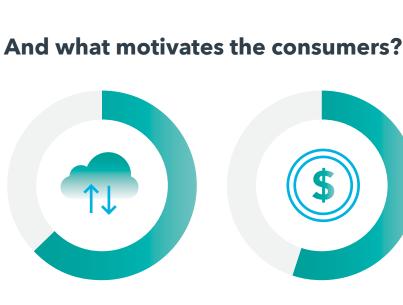
Are willing to

pay more for

5G mobile

device











76%

Will switch

carriers to

get 5G



50%

of respondents are

likely to be early

adopters of 5G,

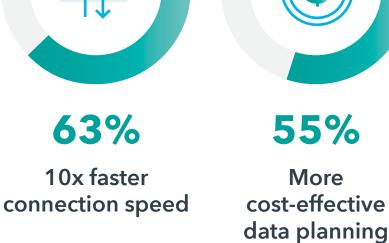
willing to pay an

for 5G coverage.

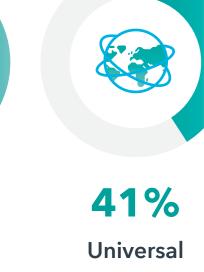
average of \$50 extra

WITH OVER

60%









5G technology and networks

experience coverage